

To

29th May 2026

Manager- Listing Compliance,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Symbol: **KOTARISUG**

Dear Sir / Madam,

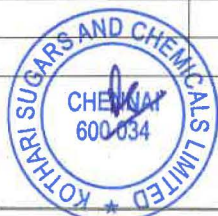
Sub: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") for the proposed Scheme of Amalgamation of Kothari Sugars and Chemicals Limited ("KSCL" or "Transferor Company") with and into Kothari Petrochemicals Limited ("KPL" or "Transferee Company") and their respective shareholders and creditors ("Draft Scheme"), presented under Section 230 - 232 read with other applicable provisions of the Companies Act, 2013 and the relevant rules framed thereunder and the regulations and circulars issued by the Securities and Exchange Board of India (in each case including any statutory modification(s) or re-enactment(s) thereof for the time being in force).

In connection with the above application, please note the financial details of the Transferor Company and the Transferee Company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **KOTHARI SUGARS AND CHEMICALS LIMITED** (Transferor Company)

(Rs. in Crores)

Particulars	As per last Audited Financial Year 2025 - 2026	1 year prior to the last Audited Financial Year 2024 - 2025	2 years prior to the last Audited Financial Year 2023 - 2024
Equity Paid up Capital	82.89	82.89	82.89
Reserves and surplus	212.74	206.41	195.59
Carry forward losses	-	-	-
Net Worth	295.62	289.30	278.48
Miscellaneous Expenditure	-	-	-
Secured Loans	69.66	49.17	69.42
Unsecured Loans	-	-	-
Fixed Assets	153.73	149.55	163.30
Income from Operations	246.78	310.02	502.73
Total Income	278.98	332.76	518.12
Total Expenditure	281.61	316.00	476.21
Profit before Tax	-2.63	16.77	41.91



Cont.....2/-

Sugar Units :

Unit - I : Kattur Post - 621 706, Lalgudi Taluk, Trichy Dist., Tamilnadu, Phone : 0431-2541224 / 2541350, Fax : 0431-2541451
Unit - II : Sathamangalam Village, Vetriyur Post : 621 707. Ariyalur Dist., Tamilnadu, Phone : 04329-320800

CIN : L15421TN1960PLC004310
TIN No. : 33790460019 dt 1-1-2007
CST No. 24518 dt. 26-06-1961
GSTIN : 33AABCK2495F1ZP

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Particulars	As per last Audited Financial Year 2025 - 2026	1 year prior to the last Audited Financial Year 2024 - 2025	2 years prior to the last Audited Financial Year 2023 - 2024
Profit after Tax	6.61	10.43	29.49
Cash profit	-9.63	21.77	48.95
EPS (in Rs.)	0.80	1.26	3.56
Book value	35.67	34.90	33.60

Name of the Company: **KOTHARI PETROCHEMICALS LIMITED** (Transferee Company)
(Rs. in Crores)

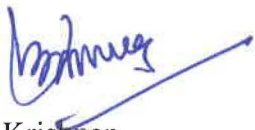
Particulars	As per last Audited Financial Year 2025 - 2026	1 year prior to the last Audited Financial Year 2024 - 2025	2 years prior to the last Audited Financial Year 2023 - 2024
Equity Paid up Capital	58.85	58.85	58.85
Subscribed & partly paid up - Forfeited	0.34	0.34	0.34
Reserves and surplus	313.07	246.97	187.36
Carry forward losses	-	-	-
Net Worth	372.26	306.16	246.54
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	-	-	-
Fixed Assets	211.91	207.18	129.30
Income from Operations	591.39	577.34	595.91
Total Income	600.50	588.83	604.13
Total Expenditure	503.73	506.62	509.05
Profit before Tax	96.77	82.21	95.08
Profit after Tax	72.49	65.82	63.78
Cash profit	81.00	74.23	71.41
EPS(in Rs.)	12.32	11.18	10.84
Book value	63.26	52.03	41.90

Thanking you,

Yours faithfully

for **Kothari Sugars and Chemicals Limited**


R. Prakash
Company Secretary


R Krishnan
Chief Financial Officer

